## **InfraCredit**



Public sector invests USD 8.3 million in GuarantCo which is leveraged 3x to provide USD 25 million guarantee to an InfraCredit.



\$30m

**USD 365m** 

Equity

Leverage facility

Leverage

Moody's and **Fitch Ratings** 

**x3** 

USD 1.1bn Guarantee

capacity

InfraCredit USD 25m Callable capital **x5** \$61m Leverage Leverage facility Agusto & Co and GCR USD 50m

**USD 680** mn

capacity

This USD 25 million guarantee will be leveraged 27x to help InfraCredit mobilise up to USD 680 million of guarantee capacity in local currency and therefore leverages the original investment made by the public sector up to 81x.

Note: Capital numbers as at December 2019



**Public sector** investors

